



ศรีอยุธยา แคปปิตอล
SRI AYUDHYA CAPITAL

Kor.Mor./53/072

September 23, 2010

Subject: The progression of the BTI acquisition and Business Integration Plan

Attn: The President
The Stock Exchange of Thailand

As the General Shareholders Meeting No.61 which was held on April 20, 2010, which the resolution of the BTI acquisition and Business Integration Plan and the management to prepare detail of Business Integration Plan presented to the Board of Director for consideration before submitted to OIC. The management had followed the resolution of the AGM no. 61 and sent the Business Integration Plan to OIC for approval in July 2010.

The company would like to inform the progression that we had received the letter from OIC, dated September 17, 2010 has already approved the BTI acquisition.

Please be informed accordingly.

Yours sincerely,

Rowan D'Arcy

President & CEO